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Brilliance Auto

华 晨 汽 车

BRILLIANCE CHINA AUTOMOTIVE HOLDINGS LIMITED

(華 晨 中 國 汽 車 控 股 有 限 公 司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1114)

TERMINATION OF THE AMERICAN DEPOSITARY SHARES PROGRAM

The Board wishes to inform shareholders of the Company and the investing public that deregistration of the ordinary shares underlying the ADSs has become effective on 1st June, 2009. On 31st August, 2009, BNYM has discontinued the registration of transfer of ADSs and holders of ADSs can surrender their ADSs to BNYM for delivery of the underlying ordinary shares up to 30th September, 2009.

References are made to the announcements made by Brilliance China Automotive Holdings Limited (the “Company”) dated 5th July, 2007 and 2nd March, 2009 relating to the intention of the Company to withdraw the Company’s American depository shares (“ADSs”), each representing 100 ordinary shares at par value of US\$0.01 each in the capital of the Company, from listing on the New York Stock Exchange, and the deregistration of the ordinary shares underlying the ADSs under the United States Securities Exchange Act of 1934, as amended.

The board (the “Board”) of directors (the “Directors”) of the Company wishes to inform shareholders of the Company and the investing public that deregistration of the ordinary shares underlying the ADSs has become effective on 1st June, 2009. On 31st August, 2009, the agreement between the Company and The Bank of New York Mellon (“BNYM”), the depository, transfer agent and registrar for the ADSs, has terminated and BNYM has discontinued the registration of transfer of ADSs. Holders of ADSs can surrender their ADSs to BNYM for delivery of the underlying ordinary shares up to 30th

September, 2009. Starting from 1st October, 2009, BNYM will use reasonable efforts to sell the remaining underlying ordinary shares and the net proceeds of the sale shall be distributed to the holders of the ADSs represented by such underlying ordinary shares.

By order of the Board
Brilliance China Automotive Holdings Limited
Wu Xiao An
(also known as Ng Siu On)
Chairman

Hong Kong, 7th September, 2009

As at the date of this announcement, the Board comprises four executive Directors, Mr. Wu Xiao An (also known as Mr. Ng Siu On) (Chairman), Mr. Qi Yumin (Chief Executive Officer), Mr. He Guohua and Mr. Wang Shiping; one non-executive Director, Mr. Lei Xiaoyang; and three independent non-executive Directors, Mr. Xu Bingjin, Mr. Song Jian and Mr. Jiang Bo.

* *for identification purposes only*