

The Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this announcement.

Brilliance Auto

華 晨 汽 車

BRILLIANCE CHINA AUTOMOTIVE HOLDINGS LIMITED

(華 晨 中 國 汽 車 控 股 有 限 公 司) *

(Incorporated in Bermuda with limited liability)

(Stock Code: 1114)

COMPLETION OF SUBSCRIPTION OF SHARES BY A CONNECTED PERSON

The Board is pleased to announce the completion of the Subscription on 21st May, 2009.

Reference is made to the announcements made by the Company dated 2nd December, 2008 and 13th January, 2009 and the circular issued by the Company dated 23rd December, 2008 (the “Circular”) in relation to, among other things, the Subscription and the Whitewash Waiver. Unless the context requires otherwise, terms used herein shall have the same meanings as in the Circular.

The Board is pleased to announce the completion of the Subscription on 21st May, 2009. Immediately upon completion of the Subscription, Huachen and parties acting in concert with it are interested in 2,760,074,988 Shares, representing approximately 55.38% of the issued share capital of the Company as enlarged by the Subscription Shares.

The following table sets out the shareholding structure of the Company upon completion of the Subscription:

	Number of Shares	Approximate percentage %
Huachen and parties acting in concert with it (<i>Note 1</i>)	2,760,074,988	55.38
Templeton Asset Management Ltd. (<i>Note 2</i>)	591,545,632	11.87
Public Shareholders	<u>1,632,348,768</u>	<u>32.75</u>
Total	<u><u>4,983,969,388</u></u>	<u><u>100.00</u></u>

Notes:

1. The 2,760,074,988 Shares are held by Huachen. The parties acting in concert with Huachen has no interest in the share capital of the Company.
2. The 591,545,632 Shares are held in the capacity as investment manager.

As at the date of this announcement, the Board comprises four executive Directors, Mr. Wu Xiao An (also known as Mr. Ng Siu On) (Chairman), Mr. Qi Yumin (Chief Executive Officer), Mr. He Guohua and Mr. Wang Shiping; one non-executive Director, Mr. Lei Xiaoyang; and three independent non-executive Directors, Mr. Xu Bingjin, Mr. Song Jian and Mr. Jiang Bo.

By order of the Board
Brilliance China Automotive Holdings Limited
Wu Xiao An
(also known as Ng Siu On)
Chairman

Hong Kong, 21st May, 2009

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than information relating to Huachen) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

The directors of Huachen jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

* For identification purposes only